





Agency Leads Meeting: September 25, 2024

Agenda

- Announcements
- The Next Generation of Clarity Human Services
- Open Communication





Announcements





Introductions/Staffing Changes



Alexis Crews-Holloway
Senior Project Administrator



Jennifer Abarca

Deputy Project Administrator

Nikolas Brady

Corodinated Entry Program Lead

Division of Homelessness & Coordinated Care (HCC)





Next Agency Leads Meeting:

Federal Reporting 2024-2025 Season is already upon us – Longitudinal Systems Analysis (LSA) up first!









The Next Generation of Clarity Human Services

Demo and Discussion time!





The Next Generation of Clarity Human Services: Training Materials and Resources

- → Watch the <u>15-minute recording</u> to walk through the key changes in Clarity Human Services
- ---> Watch the <u>Clarity Human Services: New</u> <u>Interface training</u>
- ---> Practice: Use our <u>Interactive Common</u>
 <u>Functions Tool</u> to get hands-on
 experience
- ---> Review the Screenshot Library

- More Videos: Get comfortable with the new design and features by following each of the practice steps below:
 - ---> Search for a client
 - ---> Add a new client
 - --- Add a family member
 - ---> Enroll a client
 - ---> Add a family member to an enrollment
 - ---> Provide a service to a client
 - ---> Provide an assessment to a client
 - --> Exit a client

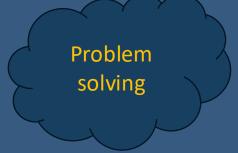
More Help Center resources available <u>HERE</u>





Open Communication

Resource



Cross-agency Collaboration Ideas for future Leads
meetings – What do
you want to see
more/less of? What's
helpful? What's not?

Future
presentation/discussion
topic ideas – How to
make these meetings
most effective and
impactful for you?





Help Desk Support

How to get in touch with the Help Desk:

---> Use the chat feature on the website or directly from within your HMIS account.

---> Call 415-429-1400

- ---> Email marin@bitfocus.com
 - ---> Escalate to Community Admin as needed
- ---> Pro-tip: You may always request to meet with them via Zoom to screen-share. This can be especially helpful when troubleshooting any issues you might be having.





Questions, Comments, or Concerns?





Next Agency Leads Meeting: November 20, 2024



