



Bitfocus



COUNTY OF
MARIN



Agency Leads Meeting: March 19, 2025

Agenda

Announcements

- Federal Reporting Season Update
- Licensing Policy Update

Upcoming Changes

- Implementing Two-Factor Authentication

Report Spotlight

- [HUDX-225] HMIS Data Quality Report
- [HUDX-123] Housing Inventory (HIC) Supplemental Report

Open Communication Q&A and Poll



Announcements

--->Federal Reporting Update

--->Licensing Policy Update



Upcoming Changes April 1st

Two Factor Authentication

Purpose: A form of multi-factor authentication that requires two separate pieces of information to confirm the identity of a user attempting to log in to the Clarity system.

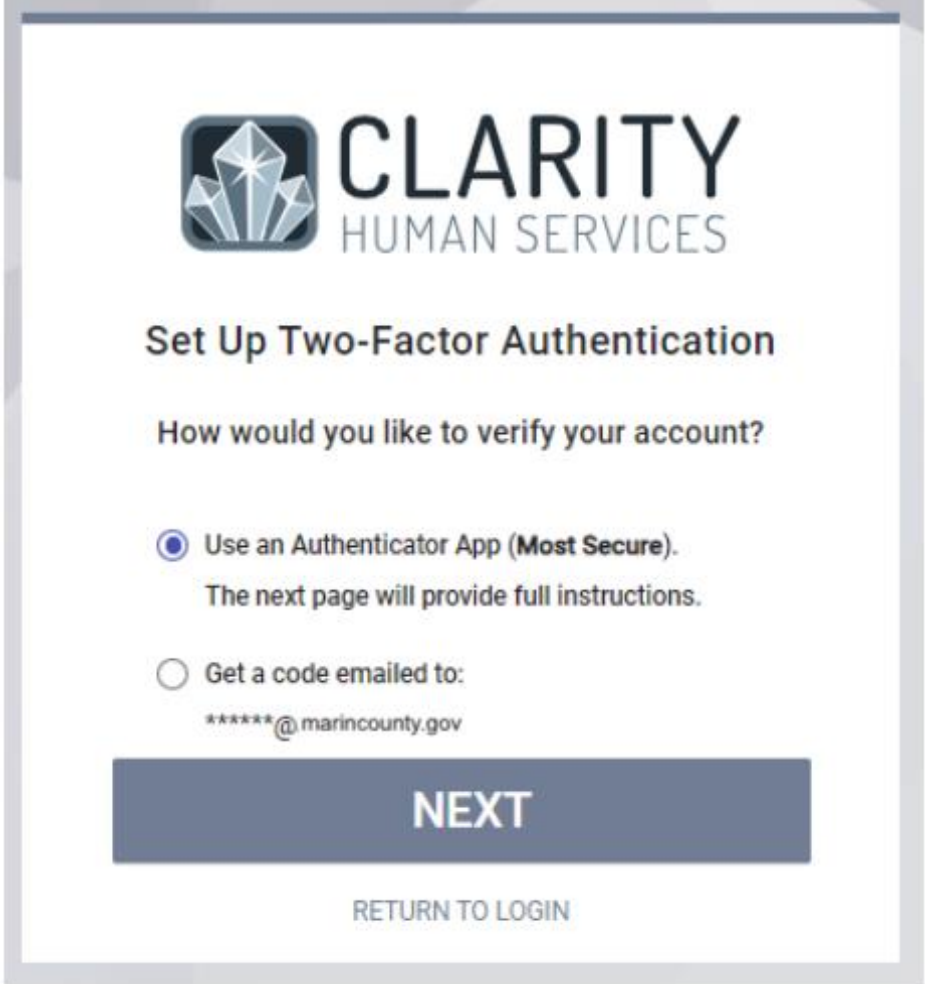
Who: all users



2FA Set - Up

When you log in for the first time with 2FA enabled you will need to set up your 2FA after entering your username and password

- Your Options Are:
 - Authenticator App
 - Email

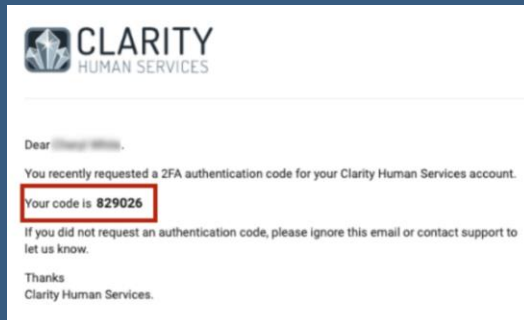


The screenshot shows a web interface for setting up two-factor authentication. At the top is the CLARITY HUMAN SERVICES logo, which includes a stylized diamond icon. Below the logo, the heading "Set Up Two-Factor Authentication" is displayed. The question "How would you like to verify your account?" is followed by two radio button options. The first option, "Use an Authenticator App (Most Secure).", is selected and includes a subtext "The next page will provide full instructions." The second option is "Get a code emailed to:", followed by a text field containing "*****@marincounty.gov". At the bottom of the form is a large "NEXT" button, and below that is a link that says "RETURN TO LOGIN".

How to verify your account

This is how you will receive a 6 – digit code

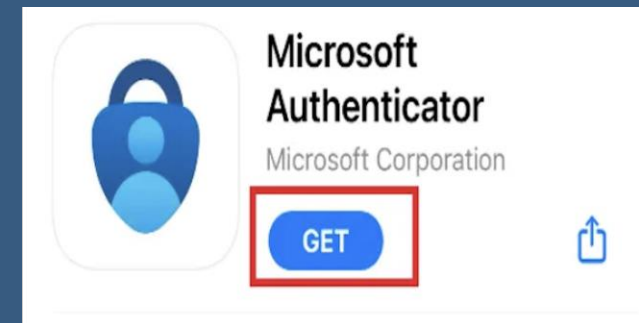
Email



Google Authenticator (for Android/IOS Phone)



Microsoft Authenticator (for windows phone)

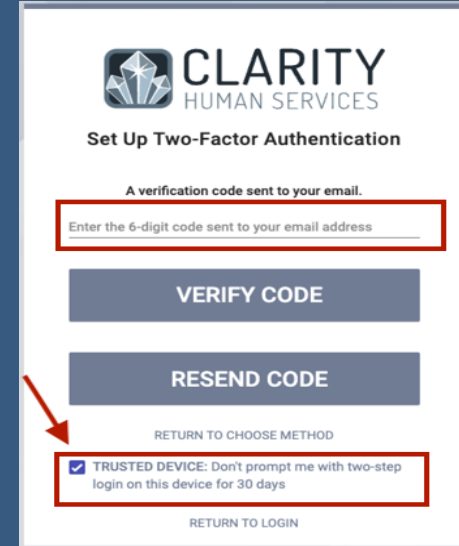


When 2FA is enabled, to log in to Clarity Human Services you must enter:

- > The 6 –digit verification code
- >Check "Trusted Device"

Then proceed to login as normal with your username and password

Step 1



CLARITY
HUMAN SERVICES

Set Up Two-Factor Authentication

A verification code sent to your email.

Enter the 6-digit code sent to your email address

VERIFY CODE

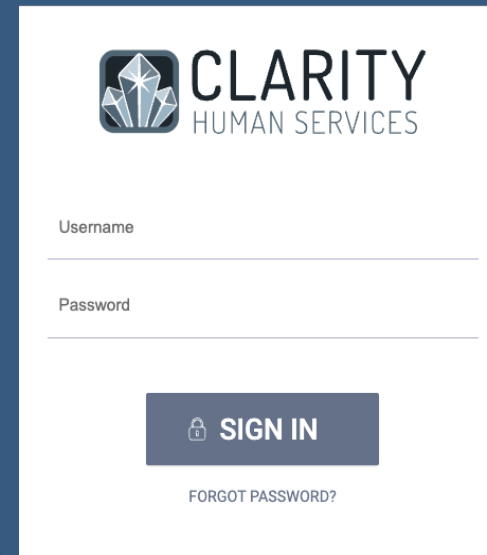
RESEND CODE

RETURN TO CHOOSE METHOD

☒ TRUSTED DEVICE: Don't prompt me with two-step login on this device for 30 days

RETURN TO LOGIN


Step 2



CLARITY
HUMAN SERVICES

Username

Password

 **SIGN IN**

[FORGOT PASSWORD?](#)

Step 1 Setup



Set Up Two-Factor Authentication

A verification code sent to your email.

Enter the 6-digit code sent to your email address

VERIFY CODE

RESEND CODE

RETURN TO CHOOSE METHOD

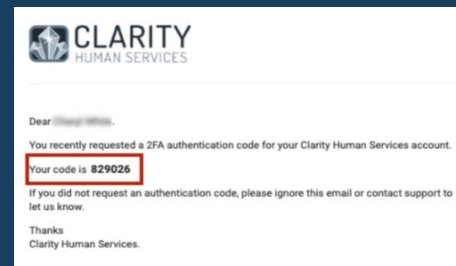
☒ TRUSTED DEVICE: Don't prompt me with two-step login on this device for 30 days

RETURN TO LOGIN


Step 2 Verify



Email



Step 3 Enter 6 digit code



Two-Factor Authentication

Enter the verification code sent to your email address

Verification Code


VERIFY CODE

RESEND CODE

☒ TRUSTED DEVICE: Don't prompt me with two-step login on this device for 30 days


RETURN TO LOGIN

Step 4 Login



Username

Password

 SIGN IN

[FORGOT PASSWORD?](#)



Note: You will NOT need to do this every single time.

---> You will be required to verify with 2FA when the following occur:

- > Setting up 2FA for the 1st time
- > If you use an Incognito browser
- > If you use a different device, computer, phone etc.
- > Did not check "Trusted device"

---> Time Limit on trusted device: **30 days**

---> Remember if logging in frequently on the same device they will not be prompted to verify 2FA

Report Spotlight

[HUDX-225] HMIS Data
Quality Report

[HUDX-123] Housing Inventory
(HIC) Supplemental Report

System		
REPORT LIBRARY		
HUD Reports		10 report(s) ^
[HUDX-111] HUD CSV / XML Program Data Export [FY 2024]	★ ⌚ RUN	📅 SCHEDULE MORE INFO ▾
[HUDX-123] Housing Inventory (HIC) Supplemental [FY 2025]	★ ⌚ RUN	📅 SCHEDULE MORE INFO ▾
[HUDX-224] PATH Annual Report [FY 2024]	★ ⌚ RUN	📅 SCHEDULE MORE INFO ▾
[HUDX-225] HMIS Data Quality Report [FY 2024]	★ ⌚ RUN	📅 SCHEDULE MORE INFO ▾
[HUDX-227] Annual Performance Report [FY 2024]	★ ⌚ RUN	📅 SCHEDULE MORE INFO ▾
[HUDX-228] ESG CAPER [FY 2024]	★ ⌚ RUN	📅 SCHEDULE MORE INFO ▾
[HUDX-230] Shelter Count PIT [FY 2025]	★ ⌚ RUN	📅 SCHEDULE MORE INFO ▾
[HUDX-231] LSA Export - Project-Focused LSA [FY 2024]	★ ⌚ RUN	📅 SCHEDULE MORE INFO ▾
[HUDX-235] CE APR [FY 2024]	★ ⌚ RUN	📅 SCHEDULE MORE INFO ▾
[HUDX-236] LSA - Project Descriptor HDX Upload Test [FY 20...	★ ⌚ RUN	📅 SCHEDULE MORE INFO ▾

Why is this report Important?

[HUDX-225] HMIS Data Quality Report

- > Important and useful for
 - > Impacts federal reporting season
 - > Preparing for the APR
 - > Cleaning up data for System Performance Measures
 - > Reviewing overall data quality
- > Recommended Workflow
 - > HMIS Lead responsibility to monitor data quality
 - > Monthly/quarterly basis

Q4. Income and Housing Data Quality					
Program Applicability: All Projects					
Data Element	Client Doesn't Know/Prefers Not to Answer	Information Missing	Data Issues	Total	% of Issue Rate
Destination (3.12)	0	0		0	0.00%
Income and Sources (4.02) at Start	0	0	2	2	33.33%
Income and Sources (4.02) at Annual Assessment	0	1	0	1	100.00%
Income and Sources (4.02) at Exit	0	0	0	0	0.00%
Non-Cash Benefits (4.03) at Start*	0	0	3	3	50.00%
Non-Cash Benefits (4.03) at Annual Assessment*	0	1	0	1	100.00%
Non-Cash Benefits (4.03) at Exit*	0	0	0	0	0.00%

Note: * denotes additional rows, not provided by HMIS Reporting Glossary

Demo

Report Spotlight

Located in the Report Library

- Under HUD Reports
- Available [Help Desk Article](#)

[HUDX-225] HMIS Data Quality Report

HUD Reports

10 report(s)

[HUDX-111] HUD CSV / XML Pr...

★ | ⏮ RUN | 📅 SCHEDULE | MORE INFO ▾

[HUDX-123] Housing Inventory (...)

★ | ⏮ RUN | 📅 SCHEDULE | MORE INFO ▾

[HUDX-224] PATH Annual Repor...

★ | ⏮ RUN | 📅 SCHEDULE | MORE INFO ▾

[HUDX-225] HMIS Data Quality ...

★ | ⏮ RUN | 📅 SCHEDULE | MORE INFO ▾

[HUDX-227] Annual Performanc...

★ | ⏮ RUN | 📅 SCHEDULE | MORE INFO ▾

Report Spotlight

[HUDX-123]

Housing Inventory (HIC) Supplemental Report

- > Purpose:
 - > Tool to review available housing inventory for people experiencing homelessness
- > Use
 - > Provides a point-in-time look at utilization and supports LSA review for HIC submissions

Housing Inventory (HIC) Supplemental
[FY 2025]

CoC:

PIT Date: 01/24/2025
Enrollment CoC Filter: No
RRH Inventory Based on: Project Stays
Client ID Selection: Clarify Unique Identifier

HIC Data Quality Review

Clients with Multiple Overlapping Enrollments1

Bed Inventory

Note: *RRH Dedicated Bed counts are inferred based on population clients in residence fall into (Veterans - Veteran Status = Yes; Youth - HUD Age is <=24) and not manually input Bed and Unit Inventory data when the RRH Inventory prompt selected is project stays

Organization ID	Organization	Project ID	Project Name	Project Type	Geocode	HMIS Participation Status	Target Population	Funding Source(s)	Housing Type	VSP	In LSA?	Bed Type (ES Only)	Total Beds	PIT Count	Active Clients	All Year-Round					
																... with Children					
																Beds	Units	Veteran Beds	Youth Beds	Chronic Beds	
554		2019		ES-EE	789657	HMIS	NA: Not applicable	N/A	Single Site	No	Yes	Facility-based beds	10	8	8						
554		2219		PSH	789657		NA: Not applicable	HUD: CoC – Permanent Supportive Housing	Single Site	No	No		32	1	1	12	2	10	6	4	

Residential Programs w/o Inventory

Organization ID	Organization	Project ID	Project Name	Project Type	Geocode	Target Population	Funding Source(s)	Inventory Review	PIT Count
554		2133		RRH	789657	NA: Not applicable	N/A	No Active Enrollments on PIT Date	0

Site Information

Organization ID	Organization	Project ID	Project Name	Project Type	VSP	Site ID	CoC	Address	Zip Code
554		2019		ES-EE	No	656		12345 w. Avengers Rd	80005
554		2133		RRH	No	656		12345 w. Avengers Rd	80005
554		2219		PSH	No	656		12345 w. Avengers Rd	80005

Newly Closed Or Newly Opened Projects

Organization ID	Organization	Project ID	Project Name	Project Type	Operating Start Date	Operating End Date
No data to display...						

Demo

Report Spotlight

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- Available [Help Desk Article](#)

[HUDX-123] Housing Inventory (HIC) Supplemental Report

HUD Reports

10 report(s)

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★ | RUN | SCHEDULE | MORE INFO

[HUDX-123] Housing Inventory (...)

★ | RUN | SCHEDULE | MORE INFO

[HUDX-224] PATH Annual Repor...

★ | RUN | SCHEDULE | MORE INFO

[HUDX-225] HMIS Data Quality ...

★ | RUN | SCHEDULE | MORE INFO

[HUDX-227] Annual Performanc...

★ | RUN | SCHEDULE | MORE INFO

Open Communication

Resource
sharing

Problem
solving

Cross-agency
Collaboration

Ideas for future Leads
meetings – What do
you want to see
more/less of? What's
helpful? What's not?

Future
presentation/discussion
topic ideas – How to
make these meetings
most effective and
impactful for you?

Agency Leads Meeting Poll

Help Desk Support

How to get in touch with the Help Desk:

- Use the chat feature on the [website](#) or directly from within your HMIS account.
- Call **415-429-1400**
- Email marin@bitfocus.com
 - Escalate to Community Admin as needed
- *Pro-tip: You may always request to meet with them via Zoom to screen-share. This can be especially helpful when troubleshooting any issues you might be having.*



Questions, Comments, or Concerns?



Next Agency Leads Meeting: May 21, 2025