





Agency Leads Meeting: November 20, 2024

Agenda

- Announcements
 - Federal Reporting Season has begun
 - New VI-SPDAT coming soon (early 2025)
- Federal Reporting LSA Overview
- The Next Generation of Clarity Human Services Clarity's New User Interface Discussion
- Independent Subsidized Housing Assessment Discussion
- Open Communication







Announcements

---> Federal Reporting Season is upon us

--->New VI-SPDAT -Coming soon in early 2025









Federal Reporting: LSA Overview & Discussion

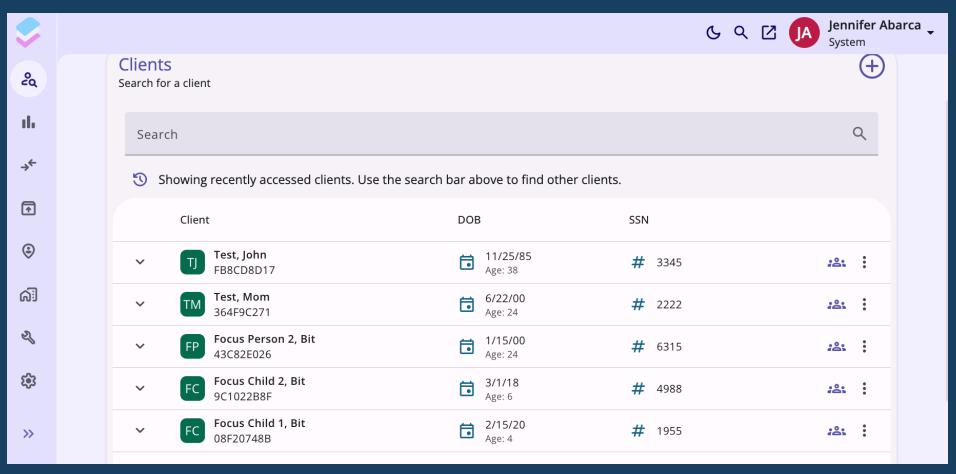
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The Next Generation of Clarity Human Services

Discussion time!







The Next Generation of Clarity Human Services: Training Materials and Resources

- Watch the <u>15-minute recording</u> to walk through the key changes in Clarity
 Human Services
- ---> Watch the <u>Clarity Human Services: New</u> Interface training
- ---> Practice: Use our <u>Interactive Common</u>
 <u>Functions Tool</u> to get hands-on
 experience
- ---> Review the Screenshot Library

- More Videos: Get comfortable with the new design and features by following each of the practice steps below:
 - ---> Search for a client
 - ---> Add a new client
 - --- Add a family member
 - ---> Enroll a client
 - ---> Add a family member to an enrollment
 - ---> Provide a service to a client
 - ---> Provide an assessment to a client
 - --> Exit a client

More Help Center resources available **HERE**





Independent Subsidized Housing Assessment





Open Communication

Resource sharing



Cross-agency Collaboration Ideas for future Leads
meetings – What do
you want to see
more/less of? What's
helpful? What's not?

Future
presentation/discussion
topic ideas – How to
make these meetings
most effective and
impactful for you?





Help Desk Support

How to get in touch with the Help Desk:

---> Call 415-429-1400

- ---> Email marin@bitfocus.com
 - ---> Escalate to Community Admin as needed
- ---> Pro-tip: You may always request to meet with them via Zoom to screen-share. This can be especially helpful when troubleshooting any issues you might be having.







Questions, Comments, or Concerns?





Next Agency Leads Meeting: January 15, 2025



